



NEW MEXICO  
**FINANCE AUTHORITY**

**BOARD MEETING**

**OCTOBER 24, 2013**

**9:30 A.M.**

**STATE CAPITOL BUILDING**

**Room 309**

**Santa Fe, New Mexico**

**AGENDA**

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of September 27, 2013 Board Minutes
4. Nominating Committee Report and Election of Officers – Nann Winter, Chair
5. Appointment and Confirmation of the Members and the Chairman of each Standing Committee – Nann Winter, Chair
6. Report from Chief Executive Officer – John Gasparich, Interim CEO
7. Consideration for Approval of the Sale Resolution for the New Mexico Finance Authority Senior Lien PPRF Revenue Bonds, Series 2013B Final Official Statement, Eighty-Fifth Supplemental Indenture of Trust, Bond Purchase Agreement, and Related Documents – Michael Zavelle, Financial Strategist / Jill Sweeney (Brownstein Hyatt Farber Schreck), Bond Counsel / Brad Patterson (Ballard Spahr), Disclosure Counsel / Dan Opperman, General Counsel
8. Consideration for Approval of the Sale Resolution for the New Mexico Finance Authority Subordinate Lien PPRF Revenue Bonds, Tax-Exempt Series 2013C-1 and Taxable Series 2013C-2 Final Official Statement, Ninth Supplemental Indenture of Trust, Bond Purchase Agreement, and Related Documents – Michael Zavelle, Financial Strategist / Jill Sweeney

(Brownstein Hyatt Farber Schreck), Bond Counsel / Brad Patterson (Ballard Spahr), Disclosure Counsel / Dan Opperman, General Counsel

9. Report from Finance & Loan Committee – Bill Fulginiti, Chair

## CONSENT AGENDA

### PUBLIC PROJECT REVOLVING FUND (PPRF)

10. Consideration for Approval of City of Raton (Colfax County) – Equipment Project	\$56,577 6.27x coverage (1.25x min. coverage required)	3069-PP E.J. Peinado
11. Consideration for Approval of Vaughn Municipal School District (Guadalupe County) – Equipment Project	\$100,000 1.00x coverage (1.00x coverage required)	3068-PP E.J. Peinado
12. Consideration for Approval of City of Grants (Cibola County) – Equipment Project	\$265,831 2.27x coverage (1.25x min. coverage required)	3054-PP Darlaina Chapman Donna Maestas

### LOCAL GOVERNMENT PLANNING FUND (LGPF)

13. Consideration for Approval of Santo Domingo Pueblo (Sandoval County) – Economic Feasibility Study	\$37,500	3014-PG E.J. Peinado
14. Consideration for Approval of Northern Pueblo Housing Authority (NPHA) (Santa Fe County) – Water Master Plan	\$50,000	2829-PG E.J. Peinado
15. Consideration for Approval of City of Las Vegas (San Miguel County) – Economic Feasibility Study	\$50,000	3025-PG E.J. Peinado
16. Consideration for Approval of Town of Elida (Roosevelt County) – Asset Management Plan	\$50,000	2923-PG E.J. Peinado

17. Consideration for Approval of East Pecos Mutual Domestic Water Consumers Association (San Miguel County) – Environmental Information Document	\$40,000	2953-PG Darlaina Chapman Donna Maestas
18. Consideration for Approval of Peña Blanca Water and Sanitation District (Sandoval County) – Environmental Information Document	\$40,000	3072-PG Darlaina Chapman Donna Maestas
19. Consideration for Approval of East Culpepper Flats Domestic Water Consumers Association (San Juan County) – Preliminary Engineering Report	\$50,000	3071-PG Darlaina Chapman Donna Maestas
20. Consideration for Approval of City of Bloomfield (San Juan County) – Preliminary Engineering Report	\$17,125	3029-PG Darlaina Chapman
21. Consideration for Approval of La Lama Mutual Domestic Water Consumers Association (Taos County) – Preliminary Engineering Report	\$50,000	3074-PG Donna Maestas Darlaina Chapman
22. Consideration for Approval of Rainsville Water and Sanitation District (Mora County) – Asset Management Plan	\$15,000	3055-PG Jim Perry
23. Consideration for Approval of Coyote Creek Mutual Domestic Water Users Association (Catron County) – Preliminary Engineering Report	\$50,000	3047-PG Adam Johnson
24. Consideration for Approval of Coyote Creek Mutual Domestic Water Users Association (Catron County) – Environmental Information Document	\$35,000	3048-PG Adam Johnson

25. Consideration for Approval of Town of Carrizozo (Lincoln County) – Asset Management Plan	\$47,649	3058-PG Adam Johnson
26. Consideration for Approval of Town of Carrizozo (Lincoln County) – Water Master Plan	\$40,500	3059-PG Adam Johnson
27. Consideration for Approval of Village of Tularosa (Otero County) – Asset Management Plan	\$50,000	3064-PG Adam Johnson
28. Consideration for Approval of City of Ruidoso Downs (Lincoln County) – Asset Management Plan	\$2,345	3065-PG Adam Johnson
29. Consideration for Approval of Lea County – Preliminary Engineering Report	\$25,000	3067-PG Adam Johnson

## REGULAR AGENDA

### PUBLIC PROJECT REVOLVING FUND (PPRF)

30. Consideration for Approval of City of Rio Rancho (Sandoval County) – Equipment Project – Fire Truck	\$496,726 2.28x coverage (1.25x min. coverage required)	3049-PP Darlaina Chapman
31. Consideration for Approval of Socorro Consolidated School District No. 1 (Socorro County) – Building Project	\$1,195,000 1.00X coverage (1.00x coverage required)	3056-PP Adam Johnson
32. Consideration for Approval of East Rio Arriba Soil and Water Conservation District (Rio Arriba County) – Building Project	\$1,140,093 2.96x coverage (1.25x min. coverage required)	3057-PP E.J. Peinado

### LOCAL GOVERNMENT PLANNING FUND (LGPF)

33. Consideration for Approval of Interstate Stream Commission (Statewide) – Water Plan	\$400,000	3073-PG Marquita Russel
34. Consideration and Recommendation of City of Lovington (Lea County) – LEDA/Comprehensive Plan	\$50,000	3053-PG Adam Johnson

### WATER TRUST BOARD PROJECT (WTB)

35. Consideration for Approval of Village of Angel Fire (Colfax County) – Request for Extension of Time	\$100,000 Original amt. \$9,946.87 Remaining amt.	0137-WTB Angela Quintana
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36. Review and Consideration for Approval of Finance and Loan Committee Charter – Dan Opperman, General Counsel

37. Discussion on Disclosure Committee Charter – Dan Opperman, General Counsel

**Report from the Chairperson of the Economic Development Committee – Jerry Jones, Chair**

38. Update on Activities

39. Review and Consideration for Approval of Economic Development Committee Charter – Dan Opperman, General Counsel

40. Consideration for Approval for Change of Collateral for Las Clinicas de Familia Primary Care Capital Fund Loan (2133-PC) – John Brooks, Director of Commercial Lending

**Report from the Chairperson of the Audit Committee – Secretary Tom Clifford, Chair**

41. Update on Activities

42. Review and Consideration for Approval of Audit Committee Charter – Dan Opperman, General Counsel

43. Audit and Investigation Findings, Recommendations and Actions (Informational Item Only) - John Gasparich, Interim CEO / Donna Trujillo, Chief Financial Officer

### **Report from the Investment Committee Report – Terry White, Chair**

- 44. Update on Activities
- 45. Consideration for Approval of Investment Report ending September 30, 2013
- 46. Review and Consideration for Approval of Investment Policy Statement – Mark Lovato, Investment Manager
- 47. Review and Consideration for Approval of Investment Committee Charter – Dan Opperman, General Counsel

### **Report from the Chairperson of the Contracts Committee – Secretary Ryan Flynn, Chair**

- 48. Update on Activities
- 49. Review and Consideration for Approval of Contracts Committee Charter – Dan Opperman, General Counsel

### **Other Items**

**EXECUTIVE SESSION** – Closed meeting to discuss limited personnel matters pertaining to the filling of Finance Authority employment vacancies and matters subject to attorney-client privilege pertaining to threatened or pending litigation related to employee matters as allowed by NMSA 1978, Section 10-15-1(H)(2) and (7).

- 50. Next Board Meeting:

Friday, November 22, 2013 – 9:30 a.m.  
State Capitol Bldg., Room 309  
Santa Fe, NM 87501

- 51. Adjournment