



NEW MEXICO
FINANCE AUTHORITY

BOARD MEETING

APRIL 24, 2014

9:00 A.M.

**STATE CAPITOL BLDG. – Rm. 322
Santa Fe, New Mexico**

AMENDED AGENDA

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of March 27, 2014 Board Minutes
4. Report from Chief Executive Officer – Robert Coalter, CEO
5. Report from the Chairperson of the Finance & Loan Committee – Bill Fulginiti, Chair

CONSENT AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

6. Consideration for Approval of Chaves County – Sierra Volunteer Fire Department – Equipment Project	\$269,613 2.25x coverage (1.25x min. coverage required)	3128-PP Adam Johnson
7. Consideration for Approval of Mora County – Watrous Volunteer Fire Department – Equipment Project	\$125,945 2.40x coverage (1.25x min. coverage required)	3129-PP David Mahooty

LOCAL GOVERNMENT PLANNING FUND (LGPF)

8. Consideration for Approval of Mora County – Infrastructure Plan	\$25,000	3099-PG David Mahooty
9. Consideration for Approval of Pueblo of Tesuque (Santa Fe County) – Asset Management Plan	\$50,000	3112-PG David Mahooty
10. Consideration for Approval of Pueblo of Tesuque (Santa Fe County) – Comprehensive Plan	\$50,000	3113-PG David Mahooty
11. Consideration for Approval of Village of Pecos (San Miguel County) – Local Economic Development Plan	\$50,000	3114-PG David Mahooty
12. Consideration for Approval of Ancones Mutual Domestic Water/Wastewater Consumers Association (Rio Arriba County) –Water Master Plan	\$25,000	3133-PG David Mahooty
13. Consideration for Approval of Colfax County – LEDA/Comprehensive Plan	\$50,000	3122-PG David Mahooty
14. Consideration for Approval of Quay County – Water Master Plan	\$37,500	3130-PG Donna Maestas
15. Consideration for Approval of Curry County – LEDA/Comprehensive Plan	\$50,000	3131-PG David Mahooty

16. Consideration for Approval of Extensions for Funding Commitments for Several Local Government Planning Fund (“LGPF”) applications – Marquita Russel, Chief of Programs / Jim Perry, Senior Program Administrator

- Upper Holman MDWCA (2893-PG)
- Vallecitos MDWCA (2894-PG)

- Pendaries MDWCA (2873-PG)
- Mora County (2891-PG)
- Village of Cloudcroft (2823-PG)
- Village of Wagon Mound (3026-PG)
- City of Lovington (3074-PG)

REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

17. Consideration for Approval of Las Vegas School District (San Miguel County) – School Improvements	\$2,800,000 1.00x coverage (1.00x cov. required)	3094-PP Adam Johnson
18. Consideration for Approval of Town of Edgewood (Santa Fe County) – Buildings & Infrastructure Project	\$3,670,000 1.00x coverage (1.00x. coverage required)	3125-PP Adam Johnson
19. Consideration for Approval of Truth or Consequences Municipal School District (Sierra County) – School Improvements	\$3,000,000 1.00x coverage (1.00x coverage required)	3127-PP Donna Maestas
20. Consideration for Approval of Fort Sumner Municipal School District (De Baca County) – School Improvements	\$1,500,000 1.00x coverage (1.00x coverage required)	3126-PP Donna Maestas
21. Consideration for Approval of Town of Silver City (Grant County) – Silco Theater Renovations	\$362,332 2.09x coverage (1.25x min. coverage required)	3123-PP Donna Maestas
22. Consideration for Approval of Mesa Vista Consolidated School District (Rio Arriba & Taos Counties) – School Improvements	\$865,000 1.00x coverage (1.00x coverage required)	3132-PP David Mahooty

23. Consideration for Approval of Town of Bernalillo (Sandoval County) – Amended & Restated Loan Agreement	\$1,016,321	2155-PP David Mahooty
24. Consideration for Approval of Hidalgo County – Gila-Neblett Volunteer Fire Department – Amended & Restated Loan Agreement	\$147,175 (orig. amount) \$118,832 (remaining amount)	2555-PP Donna Maestas

WATER TRUST BOARD (WTB)

25. Recommendation for 2013 Project Funding: Second Iteration – Angela Quintana, Senior Program Administrator

26. Consideration for Approval of Eldorado Area Water & Sanitation District (Santa Fe County) – Meter Replacement	\$256,670 (90% Grant / 10% loan)	0297-WTB Angela Quintana Donna Maestas
27. Consideration for Approval of Village of Ruidoso (Lincoln County) – Grindstone Canyon Dam	\$553,000 (90% Grant / 10% loan)	0298-WTB Angela Quintana Adam Johnson
28. Consideration for Approval of Santa Clara Pueblo (Rio Arriba County) – Phase III – Waterline Replacement / Metering	\$666,666 (100% Grant)	0299-WTB Angela Quintana David Mahooty

29. Consideration for Approval of PPRF Series 2014A-1 and 2014A-2 Tax-Exempt and Taxable Bonds Preliminary Official Statement – Michael Zavelle, Chief Financial Strategist / Dan Opperman, General Counsel

30. Consideration for Approval of Authorizing Resolutions for Issuance of PPRF Series 2014A-1 and 2014A-2 Tax-Exempt and Taxable Bonds – Michael Zavelle, Chief Financial Strategist / Dan Opperman, General Counsel

Report from the Chairperson of the Economic Development Committee – Jerry Jones, Chair

- 31. Update on Activities
- 32. Consideration and Approval of Private Lending Portfolio Concentration Policy – John Brooks, Director of Commercial Lending

Report from the Chairperson of the Audit Committee – Secretary Tom Clifford, Chair

- 33. Update on Activities
- 34. Consideration for Approval of Internal Auditor RFP – Bryan Otero, Assistant General Counsel

Report from the Chairperson of the Investment Committee – Terry White, Chair

- 35. Update on Activities
- 36. Acceptance of Investment Report for the Period Ending March 31, 2014

Report from the Chairperson of the Contracts Committee – Secretary Ryan Flynn, Chair

- 37. Update on Activities
- 38. Consideration for Approval of Statewide Price Agreement Request for Quotations for Process Documentation, Process Mapping, Workflow and Standard Operating Procedure Development Services

Report from the Chairperson of the Disclosure Committee – Bill Fulginiti, Chair

- 39. Update on Activities

Other Items

- 40. Next Board Meeting:
 - Thursday, May 22, 2014 - 9:00 a.m.
 - State Capitol Building – Room 322
 - Santa Fe, NM 87501
- 41. Adjournment