



NEW MEXICO FINANCE AUTHORITY

BOARD MEETING

MAY 22, 2014

9:00 A.M.

**STATE CAPITOL BLDG. – Rm. 322
Santa Fe, New Mexico**

AGENDA

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of April 24, 2014 Board Minutes
4. Report from Chief Executive Officer – Robert Coalter, CEO
5. Consideration for Approval of New Mexico Finance Authority Subordinate Lien PPRF Revenue Bonds, Series 2014A Sale Resolution, Final Official Statement, Tenth Supplemental Indenture of Trust, Bond Purchase Agreements and Related Documents - *Michael Zavelle, Chief Financial Strategist / Chip Pierce (Western Financial Group) / Jill Sweeney (Sherman & Howard), Bond Counsel / Brad Patterson (Ballard Spahr), Disclosure Counsel / Dan Opperman, General Counsel*
6. Report from the Chairperson of the Finance & Loan Committee – Bill Fulginiti, Chair

REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

7. Consideration for Approval of Truth or Consequences Municipal School District (Sierra County) – School Improvements	\$3,000,000 1.00x coverage (1.00x coverage required)	3127-PP Donna Maestas

8. Consideration for Approval of Village of Reserve Fire Department (Catron County) – Equipment Project	\$269,018 2.65x coverage (1.25x min. coverage required)	3138-PP Donna Maestas
9. Consideration for Approval of Village of Roy Fire Department (Harding County) – Equipment Project	\$137,682 2.17x coverage (1.25x min. coverage required)	3139-PP David Mahooty
10. Consideration for Approval of Village of Questa Fire Department (Taos County) – Equipment Project	\$50,378 2.00x coverage (1.25x min. coverage required)	3137-PP David Mahooty

WATER TRUST BOARD (WTB)

11. Consideration for Approval of El Rito Regional Water & Wastewater Association (Rio Arriba County) – Request for Extension of Time	\$1,000,000 (original amount) \$389.473.27 (remaining amount)	0086-WTB Angela Quintana
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12. Consideration for Approval of Intended Use Plan for the Drinking Water State Revolving Loan - Todd Johansen, Senior Program Administrator / Ryan Helton, Senior Program Administrator

Report from the Chairperson of the Economic Development Committee – Jerry Jones, Chair

13. Update on Activities

14. Consideration for Revised Approval of Lock Builders, Inc. (Santa Fe County) – Construction Line of Credit	\$1,070,511	3079-CSP John Brooks
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Report from the Chairperson of the Audit Committee – Secretary Tom Clifford, Chair

15. Update on Activities

Report from the Chairperson of the Contracts Committee – Secretary Ryan Flynn, Chair

16. Update on Activities

17. Consideration for Approval of External Auditor – Donna Trujillo, Chief Financial Officer

Report from the Chairperson of the Disclosure Committee – Bill Fulginiti, Chair

18. Update on Activities

Other Items

19. **EXECUTIVE SESSION** – Closed meeting to discuss matters pertaining to the disposal of real property regarding the Plaza Hotel as allowed by NMSA 1978, Section 10-15-1(H)(8).

20. Next Board Meeting:

Thursday, June 26, 2014 - 9:00 a.m.

State Capitol Building – Room 322

Santa Fe, NM 87501

21. Adjournment