BOARD MEETING

JUNE 26, 2014
9:00 A.M.

STATE CAPITOL BLDG. – Rm. 322
Santa Fe, New Mexico

AGENDA

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of May 22, 2014 Board Minutes
4. Report from Chief Executive Officer – Robert Coalter, CEO
5. Report from the Chairperson of the Finance & Loan Committee – Bill Fulginiti, Chair

REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

<table>
<thead>
<tr>
<th></th>
<th></th>
<th>Amount</th>
<th>Coverage</th>
<th>Responsible Officer</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td>Consideration for Approval of Los Alamos County – Electric Utility Project and Refunding/Refinancing</td>
<td>$22,900,000</td>
<td>3.66x coverage (1.30x min. coverage required)</td>
<td>3150-PP Adam Johnson</td>
</tr>
<tr>
<td>7</td>
<td>Consideration for Approval of Roosevelt County – County Courthouse Remediation</td>
<td>$3,073,048</td>
<td>2.11x coverage (2.00x min. coverage required)</td>
<td>3147-PP Adam Johnson</td>
</tr>
</tbody>
</table>
8. Consideration for Approval of Village of San Jon (Quay County) – Equipment Project
   $55,416
   1.72x coverage
   (1.25x min. coverage required)
   3146-PP
   Carmela Manzari
   Donna Maestas

9. Consideration for Approval of Village of San Jon (Quay County) – Water Project
   $50,500
   1.39x coverage
   (1.20x min. coverage required)
   3143-DW
   Carmela Manzari
   Donna Maestas

**DRINKING WATER STATE REVOLVING LOAN FUND (DWSRLF)**

    $50,000
    100% Grant
    0300-WTB
    Angela Quintana
    Marquita Russel

11. Recommendation for the 2014 WTB Funding – Marquita Russel, Chief of Programs / Angela Quintana, Senior Program Administrator

12. Consideration for Approval of Alto Lakes WSD (Lincoln County) – Water Storage Project – Replacement of Distribution Lines
    $1,502,000
    60% Grant
    40% Loan
    0301-WTB
    Angela Quintana
    Adam Johnson

13. Consideration for Approval of Ancones MDWCA (Rio Arriba County) – Water Storage Project – Phase I
    $174,074
    90% Grant
    10% Loan
    0302-WTB
    Angela Quintana
    Donna Maestas

14. Consideration for Approval of Canadian River SWCD (Quay County) – Watershed Restoration & Management Project – Riparian Restoration
    $600,000
    100% Grant
    0303-WTB
    Angela Quintana
    Zach Dillenback
<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Amount</th>
<th>Grant/Loan Details</th>
<th>Reference/Contact Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>15</td>
<td>Consideration for Approval of City of Carlsbad (Eddy County) – Water Storage Project – Double Eagle Water Wells</td>
<td>$1,500,000</td>
<td>60% Grant 40% Loan</td>
<td>0304-WTB Angela Quintana Adam Johnson</td>
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<tr>
<td>16</td>
<td>Consideration for Approval of Village of Chama (Rio Arriba County) – Water Conservation Project - Water Treatment Plant Improvements</td>
<td>$980,000</td>
<td>90% Grant 10% Loan</td>
<td>0305-WTB Angela Quintana Donna Maestas</td>
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<tr>
<td>17</td>
<td>Consideration for Approval of Claunch-Pinto SWCD (Bernalillo, Santa Fe and Torrance Counties) – Watershed Restoration Project - Water Treatment Plant Improvements</td>
<td>$600,000</td>
<td>100% Grant</td>
<td>0306-WTB Angela Quintana Adam Johnson</td>
</tr>
<tr>
<td>18</td>
<td>Consideration for Approval of Claunch-Pinto SWCD (Bernalillo, Rio Arriba, Santa Fe and Valencia Counties) – Watershed Restoration Project – Riparian Restoration Project through the Greater Rio Grande Watershed</td>
<td>$600,000</td>
<td>100% Grant</td>
<td>0307-WTB Angela Quintana Adam Johnson</td>
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<td>19</td>
<td>Consideration for Approval of City of Clovis (Curry County) – Water Conservation Project – Reuse Pipeline Construction</td>
<td>$3,200,000</td>
<td>60% Grant 40% Loan</td>
<td>0308-WTB Angela Quintana Zach Dillenback</td>
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<td>20</td>
<td>Consideration for Approval of Cuatro Villas MDWUA (Santa Fe County) – Water Storage Project – Regional Water System</td>
<td>$1,156,000</td>
<td>90% Grant 10% Loan</td>
<td>0309-WTB Angela Quintana David Mahooty</td>
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<td>21</td>
<td>Consideration for Approval of City of Deming (Luna County) – Water Conservation Project – Effluent Reuse Expansion</td>
<td>$800,356</td>
<td>60% Grant 40% Loan</td>
<td>0310-WTB Angela Quintana Donna Maestas</td>
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<td>Consideration for Approval of City of Deming (Luna County) – Water Storage Project – Water Distribution Improvements – Pear Street Revitalization Phase III</td>
<td>$1,017,705</td>
<td>0311-WTB</td>
<td>Angela Quintana Donna Maestas</td>
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<td>Consideration for Approval of El Creston MDWCA (San Miguel County) – Water Storage Project – Distribution Lines Design/Construction</td>
<td>$701,895</td>
<td>0312-WTB</td>
<td>Angela Quintana David Mahooty</td>
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<td>Consideration for Approval of Eldorado AWSD (Santa Fe County) – Water Storage Project – Regional Water Supply Interconnection</td>
<td>$399,200</td>
<td>0313-WTB</td>
<td>Angela Quintana Zach Dillenback</td>
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<td>Consideration for Approval of Eastern New Mexico WUA (Curry, Quay &amp; Roosevelt Counties) – Water Storage Project – Rural Water System Project</td>
<td>$3,200,000</td>
<td>0314-WTB</td>
<td>Angela Quintana Zach Dillenback</td>
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<td></td>
<td>Consideration for Approval of City of Grants (Cibola County) – Flood Prevention Project – Second Street Flood Control Improvements</td>
<td>$700,000</td>
<td>0315-WTB</td>
<td>Angela Quintana Donna Maestas</td>
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<td>Consideration for Approval of City of Hobbs (Lea County) – Water Conservation Project – Effluent Reuse Project Phase II</td>
<td>$3,200,000</td>
<td>0316-WTB</td>
<td>Angela Quintana Adam Johnson</td>
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<td></td>
<td>Consideration for Approval of City of Las Vegas (San Miguel County) – Water Storage Project – Bradner Reservoir Enlargement</td>
<td>$4,000,000</td>
<td>0317-WTB</td>
<td>Angela Quintana David Mahooty</td>
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<td>29.</td>
<td>Consideration for Approval of Los Alamos County – Water Conservation Project – Non-potable Water System Phase II</td>
<td>$1,406,000</td>
<td>0318-WTB</td>
<td>Angela Quintana David Mahooty</td>
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<td>30.</td>
<td>Consideration for Approval of Middle Rio Grande Conservancy District (Socorro County) – Flood Prevention Project – San Acacia Levee Project Phase II</td>
<td>$1,500,000</td>
<td>0319-WTB</td>
<td>Angela Quintana Donna Maestas</td>
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<td>31.</td>
<td>Consideration for Approval of Village of Milan (Cibola County) – Flood Prevention Project – Milan Tract Farms Diversion Channel</td>
<td>$1,200,000</td>
<td>0320-WTB</td>
<td>Angela Quintana Donna Maestas</td>
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<td>32.</td>
<td>Consideration for Approval of New Mexico Interstate Stream Commission (Bernalillo, Socorro, Valencia &amp; Sandoval Counties) – ESA Project - Middle Rio Grande-ESA Habitat Restoration and Captive Propagation Facility Improvements</td>
<td>$450,000</td>
<td>0321-WTB</td>
<td>Angela Quintana Zach Dillenback</td>
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<td>33.</td>
<td>Consideration for Approval of Village of Ruidoso (Lincoln County) – Water Storage Project – Grindstone Reservoir Dam Liner</td>
<td>$3,157,600</td>
<td>0322-WTB</td>
<td>Angela Quintana Adam Johnson</td>
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<td>34.</td>
<td>Consideration for Approval of Village of Tijeras (Bernalillo County) – Water Storage Project - Water System Improvements</td>
<td>$603,500</td>
<td>0323-WTB</td>
<td>Angela Quintana Adam Johnson</td>
</tr>
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<td>35.</td>
<td>Consideration for Approval of Ute Creek SWCD (Harding County) – Watershed Restoration Project – Riparian Restoration Project</td>
<td>$400,000</td>
<td>0324-WTB</td>
<td>Angela Quintana Zach Dillenback</td>
</tr>
</tbody>
</table>
36. Consideration for Approval of the Finance Authority’s FY2015 Operating Budget—Donna Trujillo, CFO / Robert Coalter, CEO

37. Consideration for Approval of PPRF Series 2014B Tax-Exempt Bonds Authorizing Resolution – Michael Zavelle, Chief Financial Strategist / Dan Opperman, General Counsel

Report from the Chairperson of the Economic Development Committee – Jerry Jones, Chair

38. Update on Activities

39. Consent on Sale of Plaza Hotel – Marquita Russel, Chief of Programs

PRIMARY CARE CAPITAL FUND (PC)

| 40. Consideration for Approval of Las Clinicas Del Norte, Inc. (Rio Arriba County) – New Building Construction Project | $1,200,000 | 3142-PC Sanjiv Doreswamy |

41. Request for a Change in Terms Agreement with Mesilla Valley Hospice – John Brooks, Director of Commercial Lending

42. Recommendation to Open the 16th Round of Competitive New Markets Tax Credit Applications – John Brooks, Director of Commercial Lending

Report from the Chairperson of the Audit Committee – Secretary Tom Clifford, Chair

43. Update on Activities

Report from the Chairperson of the Contracts Committee – Secretary Ryan Flynn, Chair

44. Update on Activities

Report from the Chairperson of the Disclosure Committee – Bill Fulginiti, Chair

45. Update on Activities

Other Items

46. Next Board Meeting:
   Thursday, July 24, 2014 - 9:00 a.m.
   State Capitol Building – Room 322
   Santa Fe, NM 87501

47. Adjournment