



NEW MEXICO
FINANCE AUTHORITY

BOARD MEETING

DECEMBER 18, 2014

9:00 A.M.

**STATE CAPITOL BLDG. – Rm. 311
Santa Fe, New Mexico**

AMENDED AGENDA

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of November 20, 2014, November 26, 2014 and December 11, 2014 Board Minutes
4. Report from Chief Executive Officer – Robert Coalter, CEO
5. Report from the Chairperson of the Finance & Loan Committee – William Fulginiti, Chair

PUBLIC PROJECT REVOLVING FUND (PPRF)

6. Consideration for Approval of City of Santa Fe (Santa Fe County) – Convention Center Refunding	\$37,375,000 1.82x coverage (1.25x min. coverage required)	3269-PP David Mahooty
7. Consideration for Approval of City of Rio Rancho (Sandoval County) – Water Rights Acquisition	\$4,642,393 1.51x coverage (1.30x min. coverage required)	3267-PP Adam Johnson
8. Consideration for Approval of City of Carlsbad (Eddy County) – Equipment Project	\$1,165,267 8.85x coverage (1.30x min. coverage required)	3265-PP Adam Johnson Carmela Manzari

9. Consideration for Approval of Village of Chama (Rio Arriba County) – Building Project	\$332,494 2.74x coverage (1.25x min. coverage required)	3266-PP David Mahooty
10. Consideration for Approval of Tyrone MDWCA (Grant County) – Refunding & Water Project	\$15,949 2.32x coverage (1.30x min. coverage required)	3264-PP Donna Maestas

WATER TRUST BOARD (WTB)

11. Consideration for Approval of Albuquerque Bernalillo County Water Utility Authority (ABCWUA) (Bernalillo County) – Time Extension Request	\$1,600,000 60% grant 40% loan	0206-WTB Angela Quintana
12. Consideration for Approval of Lower Rio Grande Public Water Works Authority (Doña Ana County) – Time Extension Request	\$4,371,630 90% grant 10% loan	0223-WTB Angela Quintana

13. Consideration for Approval of a Resolution Designating Trustees for the 2014 Executive Retirement Plan and Adopting the Restatement of the 2014 Executive Retirement Plan – Bryan Otero, Assistant General Counsel

Report from Economic Development Committee – Jerry Jones, Chair

14. Update on Activities

NEW MARKETS TAX CREDIT (NMTC)

15. Consideration for Preliminary Approval of Tucumcari Mountain Cheese Factory (Quay County)	\$4,654,000	0538-NMTC John Brooks
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COLLATERAL SUPPORT PROGRAM (CSP)

16. Consideration for Approval of a Collateral Support Participation with Wells Fargo Bank for Ambiance Hospitality, LLC (Bernalillo County)	\$450,000	3270-CSP John Brooks
17. Consideration for Approval of a Collateral Support Participation with Bank of Albuquerque for Don Juan’s Construction, LLC (Santa Fe County) – Refinance a Building	\$89,500	3271-CSP John Brooks

Report from the Chairperson of the Audit Committee – Secretary Tom Clifford, Chair

- 18. Update on Activities
- 19. Consideration for Acceptance of the Financial Report for the period ending November 30, 2014 – Robert Brannon, Interim Chief Financial Officer / Robert Coalter, Chief Executive Officer

Report from the Contracts Committee – Secretary Ryan Flynn, Chair

- 20. Update on Activities

Other Items

- 21. Next Board Meetings:
 - Thursday, January 22, 2015 - 9:00 a.m.
 - Apodaca Hall (Old PERA Building)
 - 1120 Paseo de Peralta
 - Santa Fe, NM 87501

- 22. Adjournment