



NEW MEXICO FINANCE AUTHORITY

BOARD MEETING

APRIL 23, 2015

9:00 A.M.

STATE CAPITOL
CONFERENCE ROOM 322
Santa Fe, New Mexico

AGENDA

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of the March 26, 2015 Board Minutes
4. Report from Chief Executive Officer – Robert Coalter, CEO
5. Consideration for Approval of Authorizing Resolution and Preliminary Official Statement for PPRF 2015B Series Bonds – Michael Zavelle, Chief Financial Strategist / Brad Patterson (*Ballard Spahr*), Disclosure Counsel / Jill Sweeney (*Sherman & Howard*), Bond Counsel / Dan Opperman, General Counsel
6. Consideration for Approval of Resolution Extending Maturity Date of Existing State Transportation Liquidity Facilities for Series 2008A-1 and Series 2008B-1 Bonds – Michael Zavelle, Chief Financial Strategist / Suzanne Bruckner, Sutin Thayer & Browne / Dan Opperman, General Counsel
7. Report from the Chairperson of the Finance & Loan Committee – William Fulginiti, Chair

CONSENT AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

8. Consideration and Recommendation of the Village of Capitan (Lincoln County) – Equipment Project	\$53,153 1.53x coverage (1.25x minimum coverage required)	3305-PP Donna Maestas

9. Consideration and Recommendation of Otero County – Fire Pumper	\$120,907 2.00x coverage (1.25x minimum coverage required)	3318-PP Donna Maestas
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DRINKING WATER REVOLVING LOAN FUND (DWRLF)

10. Consideration and Recommendation of the Southside MDWA (San Juan County) - Amendment	\$250,000 1.46x coverage	2732-DW David Mahooty
11. Consideration and Recommendation of the City of Moriarty (Torrance County) – Change of Scope and Time Extension Request	\$319,000 2.48x coverage	2898-DW Carmela Manzari

LOCAL GOVERNMENT PLANNING FUND (LGPF)

12. Consideration and Recommendation of the City of Portales (Roosevelt County) – Asset Management Plan	\$37,500	3314-PG Carmela Manzari
13. Consideration and Recommendation of the Village of Tularosa (Otero County) – Asset Management Plan	\$50,000	3309-PG Carmela Manzari
14. Consideration and Recommendation of the Santa Cruz Irrigation District (Santa Fe County) – Water Asset Management Plan	\$37,500	3303-PG David Mahooty
15. Consideration and Recommendation of the City of Grants (Cibola County) – Metropolitan Redevelopment Act Plan	\$50,000	3307-PG David Mahooty
16. Consideration and Recommendation of the Camino Real Regional Utility Authority (Dona Ana County) – Wastewater Master Plan	\$50,000	3304-PG Donna Maestas

17. Consideration and Recommendation of the City of Truth or Consequences (Sierra County) – Water Conservation Plan	\$50,000	3313-PG Donna Maestas
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REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

18. Consideration and Recommendation of Taos County – Refunding and New Money	\$1,457,870 1.39x coverage (1.25x minimum coverage required)	3300-PP David Mahooty
19. Consideration and Recommendation of the Tucumcari Public School District No. 1 (Quay County) – Infrastructure Improvements	\$1,500,000 1.00x coverage (1.00x coverage required)	3306-PP Carmela Manzari
20. Consideration and Recommendation of the Carrizozo Municipal School District No. 7 (Lincoln\Socorro Counties) – School Improvements	\$575,000 1.00x coverage (1.0x coverage required)	3312-PP Donna Maestas
21. Consideration and Recommendation of the City of Elephant Butte (Sierra County) – Construction Project	\$595,984 1.77x coverage (1.25x coverage minimum required)	3317-PP Donna Maestas

Report from the Economic Development Committee – Jerry Jones, Chair

22. Update on Activities

23. Consideration and Recommendation of an Approval for a Collateral Support Participation with Century Bank for NanoCool, LLC (Bernalillo County)	\$160,000	2720-CSP John Brooks
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24. Consideration and Approval to open a 17th Round of Competitive NMTC Application Cycle – John Brooks, Director of Commercial Lending and Marquita Russel, Chief of Programs

Report from Investment Committee – Terry White, Chair

25. Update on Activities

Report from the Chairperson of the Audit Committee – Secretary Tom Clifford, Chair

26. Update on Activities

27. Consideration for Acceptance of the Financial Report for the period ending February 28, 2015 – Robert Brannon, Interim Chief Financial Officer

Report from the Contracts Committee – Secretary Ryan Flynn, Chair

28. Update on Activities

Report from the Disclosure Committee – William Fulginiti, Chair

29. Update on Activities

30. **Executive Session** – Closed meeting to discuss matters subject to attorney-client privilege pertaining to pending litigation regarding Storrie Project Water Users Association’s petition for administrative review to the District Court, pursuant to NMSA 1978, Section 10-15-1(H)(7).

Other Items

31. Next Board Meeting:

Thursday, May 28, 2015 - 9:00 a.m.
State Capitol Building – Room 322
Santa Fe, NM 87501

32. Adjournment