



NEW MEXICO
FINANCE AUTHORITY

BOARD MEETING

MAY 28, 2015

9:00 A.M.

**STATE CAPITOL
CONFERENCE ROOM 322
Santa Fe, New Mexico**

AGENDA

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of the April 23, 2015 Board Minutes
4. Report from Chief Executive Officer – Robert Coalter, CEO
5. Consideration and Approval of New Mexico Finance Authority Senior Lien Public Project Revolving Fund Revenue Bonds, Series 2015B Bid Acceptance and Sale Resolution, Preliminary Official Statement, Eighty-Seventh Supplemental Indenture of Trust and related documents - Michael Zavelle, Chief Financial Strategist / Jill Sweeney, Sherman & Howard / Dan Opperman, General Counsel
6. FY2016 NMFA Draft Budget Presentation (Information Only) – Robert Brannon, Chief Financial Officer
7. Report from the Chairperson of the Finance & Loan Committee – William Fulginiti, Chair

CONSENT AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

8. Consideration and Recommendation of the La Jara MDWC & MSWA (Sandoval County) – Refinance	\$163,471 1.34x coverage (1.30x minimum coverage required)	3321-PP Donna Maestas
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9. Consideration and Recommendation of the Torrance County – Transfer of Village of Willard Debt	\$96,215	2168-PP Donna Maestas
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LOCAL GOVERNMENT PLANNING FUND (LGPF)

10. Consideration and Recommendation of the Town of Carrizozo (Lincoln County) – Metropolitan Redevelopment Act Plan	\$50,000	3319-PG Carmela Manzari
11. Consideration and Recommendation of the Village of Questa (Taos County) – Asset Management Plan	\$50,000	3322-PG David Mahooty
12. Consideration and Recommendation of the Agua Pura MDWC & SWA (Mora County) – Preliminary Engineering Report	\$50,000	3323-PG Carmela Manzari

REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

13. Consideration and Recommendation of the Jicarilla Apache Nation – Refunding & New Money	\$75,090,000 9.87x coverage (1.20x coverage required)	3316-PP David Mahooty
14. Consideration and Recommendation of the Taos Regional Landfill Board (Taos County) – Construction Project	\$1,376,046 1.79x coverage (1.30x minimum coverage required)	3320-PP David Mahooty

Report from the Economic Development Committee – Jerry Jones, Chair

15. Update on Activities

Report from the Chairperson of the Audit Committee – Secretary Tom Clifford, Chair

16. Update on Activities

17. Consideration for Acceptance of the Financial Report for the period ending April 30, 2015 – Robert Brannon, Chief Financial Officer

Report from the Contracts Committee – Secretary Ryan Flynn, Chair

18. Update on Activities

Other Items

19. Next Board Meeting:

Thursday, June 25, 2015 - 9:00 a.m.
State Capitol Building – Room 322
Santa Fe, NM 87501

20. Adjournment