



NEW MEXICO  
**FINANCE AUTHORITY**

**BOARD MEETING**

**July 30, 2015  
9:00 A.M.**

**STATE CAPITOL  
CONFERENCE ROOM 322  
Santa Fe, New Mexico**

**AGENDA**

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of the June 25, 2015 Board Minutes
4. Report from Chief Executive Officer – Robert Coalter, CEO
5. Consideration and Recommendation for Approval of Senior Lien PPRF Revenue Bonds, Series 2015C, Bonds Sale Resolution, Final Official Statement, Eighty-Eighth Supplemental Indenture, Bond Purchase Agreement and Related Documents – Michael Zavelle, Chief Financial Strategist / Brad Patterson (Ballard Spahr), Disclosure Counsel / Jill Sweeney (Sherman & Howard), Bond Counsel / Dan Opperman, General Counsel
6. Consideration and Recommendation for Approval of Subordinate Lien PPRF Revenue Bonds, Series 2015D, Bonds Sale Resolution, Final Official Statement, Twelfth Supplemental Indenture, Bond Purchase Agreement and Related Documents – Michael Zavelle, Chief Financial Strategist / Brad Patterson (Ballard Spahr), Disclosure Counsel / Jill Sweeney (Sherman & Howard), Bond Counsel / Dan Opperman, General Counsel
7. Report from the Chairperson of the Finance & Loan Committee – William Fulginiti, Chair

## CONSENT AGENDA

### LOCAL GOVERNMENT PLANNING FUND (LGPF)

8. Consideration for Approval of the Village of Columbus (Luna County) – LEDA/Comprehensive Plan	\$50,000	3380-PG Donna Maestas
9. Consideration for Approval of City of Socorro (Socorro County) – Water Conservation Plan	\$37,500	3369-PG Donna Maestas
10. Consideration for Approval of East Culpepper Flats DWCA (San Juan County) – Environmental Information Document	\$50,000	3375-PG Carmela Manzari
11. Consideration for Approval of Village of Cuba (Sandoval County) – Asset Management Plan	\$44,733	3376-PG Carmela Manzari

## REGULAR AGENDA

### PUBLIC PROJECT REVOLVING FUND (PPRF)

12. Consideration for Approval of El Prado W&SD (Taos County) – Refinancing and New Money	\$999,567 1.30x coverage (1.30x minimum coverage required)	3332-PP Zach Dillenback
13. Consideration for Approval of Union County – Hospital Loan Refinancing	\$1,201,155 2.34x coverage (1.30x minimum coverage required)	3384-PP Zach Dillenback
14. Consideration for Approval of the Cloudcroft Municipal School District (Otero County) – School Improvements	\$1,875,000 1.00x coverage (1.0x coverage required)	3372-PP Donna Maestas
15. Consideration for Approval of Lordsburg Municipal School District (Hidalgo County) – School Improvements	\$2,000,000 1.00x coverage (1.0x coverage required)	3371-PP Donna Maestas

16. Consideration for Approval of Hatch Valley Public Schools (Dona Ana County) – School Improvements	\$800,000 1.00x coverage (1.0x coverage required)	3374-PP Donna Maestas
17. Consideration for Approval of Pojoaque Valley Public School District (Santa Fe County) – School Improvements	\$2,000,000 1.00x coverage (1.0x coverage required)	3383-PP Carmela Manzari
18. Consideration for Approval of Texico Municipal School District (Curry/Roosevelt County) – Infrastructure	\$2,000,000 1.00x coverage (1.0x coverage required)	3373-PP Carmela Manzari
19. Consideration for Approval of Colfax County – Fire Equipment	\$199,559 2.00x coverage (1.25x minimum coverage required)	3368-PP Carmela Manzari

**Report from the Chairperson of the Audit Committee – Secretary Tom Clifford, Chair**

- 20. Update on Activities
- 21. Consideration for Acceptance of the Financial Report for period ending June 30, 2015 – Robert Brannon, Chief Financial Officer

**Report from the Economic Development Committee – Jerry Jones, Chair**

- 22. Update on Activities

**Report from the Contracts Committee – Secretary Ryan Flynn, Chair**

- 23. Update on Activities

**Other Items**

- 24. Next Board Meeting:  
Thursday, August 27, 2015 - 9:00 a.m.  
State Capitol Building – Room 322  
Santa Fe, NM 87501

- 25. Adjournment