



NEW MEXICO FINANCE AUTHORITY

BOARD MEETING

August 27, 2015
9:00 A.M.

STATE CAPITOL
CONFERENCE ROOM 322
Santa Fe, New Mexico

AGENDA

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of the July 30, 2015 Board Minutes
4. Report from Chief Executive Officer – Robert Coalter, CEO
5. Appointment and Approval of Economic Development Committee Chair – Chair John McDermott
6. Approval of Amendment to \$50,000,000 BNSF Taxable Line of Credit between Wells Fargo Bank N.A., the New Mexico Finance Authority and the New Mexico Department of Transportation to Extend the Termination Date from June 30, 2016 to June 30, 2019 under the Same Terms and Conditions – Dan Opperman, General Counsel, Michael Zavelle, Chief Financial Strategist and Tom Church, Secretary of the New Mexico Department of Transportation
7. Report from the Chairperson of the Finance & Loan Committee – William Fulginiti, Chair

REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

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| 8. Consideration for Approval of the Mesa Vista Consolidated School District (Rio Arriba/Taos County) – Building Project | \$700,000 1.00x coverage (1.0x coverage required) | 3389-PP Carmela Manzari |
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| 9. Consideration for Approval of Taos County – Building Project | \$3,801,169 1.87x coverage (1.25x minimum coverage required) | 3387-PP Carmela Manzari |
| 10. Consideration for Approval of the Town of Cochiti Lake (Sandoval County) – Fire Equipment | \$322,419 2.25x coverage (1.25x minimum coverage required) | 3379-PP Carmela Manzari |
| 11. Consideration for Approval of Dexter Consolidated School District (Chaves County) – School Improvements | \$300,000 1.00x coverage (1.0x coverage required) | 3391-PP Donna Maestas |

DRINKING WATER STATE REVOLVING LOAN FUND (DWSRLF)

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| 12. Consideration for Approval of Dona Ana MDWCA (Dona Ana County) – Water System Improvements | \$3,030,000 1.23x coverage (1.2x coverage required) | 3382-DW Donna Maestas |
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LOCAL GOVERNMENT PLANNING FUND (LGPF)

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| 13. Consideration for Approval of the Chapelle MDWCA (San Miguel County) – PER | \$50,000 | 3388-PG Carmela Manzari |
| 14. Consideration for Approval of Mora County – Extension Request | | 2891-PG Marquita Russel |

15. Consideration for Approval of Proposed Policy Additions and Revisions – Michael Zavelle, Chief Financial Strategist

Report from the Investment Committee – Terry White, Chair

16. Update on Activities

Report from the Chairperson of the Audit Committee – Secretary Tom Clifford, Chair

17. Update on Activities

18. Consideration for Acceptance of the Financial Report for period ending July 31, 2015 – Robert Brannon, Chief Financial Officer

Report from the Economic Development Committee – Jerry Jones, Chair

19. Update on Activities
20. Consideration and Recommendation for Revised Approval of \$1,711,900 Collateral Support Participation on a Construction Line of Credit and Permanent Term Loan with Artesia National Bank – Rod McNamara, Senior Commercial Lender / John Brooks, Director of Commercial Lending
21. Consideration and Recommendation of a 120 Day Extension on Construction Loan for Las Clinicas del Norte – John Brooks, Director of Commercial Lending

Report from the Contracts Committee – Secretary Ryan Flynn, Chair

22. Update on Activities

Other Items

23. Next Board Meeting:
Thursday, September 24, 2015 - 9:00 a.m.
State Capitol Building – Room 322
Santa Fe, NM 87501
24. Adjournment