BOARD MEETING

November 19, 2015
9:00 A.M.

STATE CAPITOL
CONFERENCE ROOM 303
Santa Fe, New Mexico

AGENDA

1. Call to Order and Roll Call

2. Approval of Agenda

3. Approval of the October 22, 2015 Board Minutes

4. Report from the Chief Executive Officer – Robert Coalter, CEO

5. Consideration and Recommendation for Approval of Amended Public Project Revolving Fund Loan Management Policies – Marquita Russel, Chief of Programs

6. Report from the Chairperson of the Finance & Loan Committee – William Fulginiti, Chair

CONSENT AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

<table>
<thead>
<tr>
<th></th>
<th>Consideration and Recommendation for Approval of the Village of Tularosa (Otero County) – Fire Pumper Truck</th>
<th>$381,864 2.71x coverage (1.25x minimum coverage required)</th>
<th>3428-PP Donna Maestas</th>
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<thead>
<tr>
<th></th>
<th>Consideration and Recommendation for Approval of Socorro County (Abeytas VFD) – Fire Equipment</th>
<th>$377,834 2.00x coverage (1.25x minimum coverage required)</th>
<th>3425-PP Donna Maestas</th>
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<td>8</td>
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NMFA Board Meeting
November 19, 2015
1 of 4
<table>
<thead>
<tr>
<th></th>
<th>Consideration and Recommendation for Approval of Socorro County (San Antonio VFD) – Fire Equipment</th>
<th>$377,834  2.16x coverage (1.25x minimum coverage required)</th>
<th>3426-PP Donna Maestas</th>
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<tbody>
<tr>
<td>10.</td>
<td>Consideration and Recommendation for Approval of the Village of Magdalena (Socorro County) – Equipment Project</td>
<td>$65,288  1.57x coverage (1.30x minimum coverage required)</td>
<td>3423-PP Donna Maestas</td>
</tr>
<tr>
<td>11.</td>
<td>Consideration and Recommendation for Approval of Lea Soil &amp; Water Conservation District (Lea County) – Equipment Project</td>
<td>$30,145  3.75x coverage (1.25x minimum coverage)</td>
<td>3414-PP Donna Maestas</td>
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**LOCAL GOVERNMENT PLANNING FUND (LGPF)**

<table>
<thead>
<tr>
<th></th>
<th>Consideration and Recommendation for Approval of Taos County – LEDA/Comprehensive Plan</th>
<th>$50,000</th>
<th>3429-PG Carmela Manzari</th>
</tr>
</thead>
<tbody>
<tr>
<td>13.</td>
<td>Consideration and Recommendation for Approval of the Village of Ft. Sumner (De Baca County) – Preliminary Engineering Report</td>
<td>$37,500</td>
<td>3420-PG Carmela Manzari</td>
</tr>
<tr>
<td>14.</td>
<td>Consideration and Recommendation for Approval of La Asociacion de Agua De Los Brazos MDWCA (Rio Arriba County) – Preliminary Engineering Report</td>
<td>$50,000</td>
<td>3418-PG Vince Lithgow</td>
</tr>
<tr>
<td>15.</td>
<td>Consideration and Recommendation for Approval of Polvadera MDWCA (Socorro County) – Preliminary Engineering Report</td>
<td>$37,500</td>
<td>3419-PG Vince Lithgow</td>
</tr>
<tr>
<td>16.</td>
<td>Consideration and Recommendation for Approval of Chamberino MDWC&amp;SA (Dona Ana County) – Environmental Information Document</td>
<td>$40,000</td>
<td>3421-PG Vince Lithgow</td>
</tr>
</tbody>
</table>
17. Consideration and Recommendation for Approval of the Town of Mesilla (Dona Ana County) – Asset Management Plan
   $50,000
   3427-PG
   Vince Lithgow

18. Consideration and Recommendation for Approval of the Town of Taos (Taos County) Water Master Plan – Time Extension Request
   2739-PG
   Marquita Russel

REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

19. Consideration and Recommendation for Approval of Sierra Vista Hospital (Sierra County) – Construction Project
   $36,329,129
   1.31x coverage
   (1.30x minimum coverage required)
   3416-PP
   Donna Maestas

20. Consideration and Recommendation for Approval of UNM Health Sciences District (Bernalillo County) – Refunding
   $30,805,000
   1.69x coverage
   3424-PP
   Zach Dillenback

21. Consideration and Recommendation for Approval of the Socorro Consolidated School District (Socorro County) – Construction Project
   $1,400,000
   1.00x coverage
   (1.00x minimum coverage required)
   3407-PP
   Donna Maestas

22. Consideration and Recommendation for Approval of the Village of Cimarron (Colfax County) – Equipment Project
   $95,718
   1.27x coverage
   (1.25x minimum coverage required)
   3325-PP
   Carmela Manzari

23. Consideration and Recommendation for Approval of the Town of Edgewood (Santa Fe County) – Change of Scope Request
   $2,696,483
   3453-PP
   Carmela Manzari

Report from the Economic Development Committee – Wade Jackson, Chair

24. Update on Activities

COLLATERAL SUPPORT PARTICIPATION (CSP)
25. Consideration and Recommendation for Approval of a six month extension on the Working Capital Line of Credit for Haciendas at Grace Village, LLC

<table>
<thead>
<tr>
<th>Amount</th>
<th>Code</th>
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<tbody>
<tr>
<td>$200,000</td>
<td>2874-CSP</td>
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<td>Rod McNamara</td>
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NEW MARKET TAX CREDITS (NMTC)

26. Consideration and Recommendation for Preliminary Approval of New Market Tax Credits to La Clinica de Familia

<table>
<thead>
<tr>
<th>Amount</th>
<th>Code</th>
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<tr>
<td>$5,250,000</td>
<td>552-NMTC</td>
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<td>John B rooks</td>
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27. Consideration and Authorization for Finance New Mexico to Enter into Qualified Equity Investments – Marquita Russel, Chief of Programs

28. Consideration and Recommendation for Approval to submit an Application to the Community Development Financial Institutions Fund for New Markets Tax Credit Allocation – Marquita Russel, Chief of Programs

Report from the Chairperson of the Audit Committee – Secretary Tom Clifford, Chair

29. Update on Activities


Report from the Contracts Committee – Secretary Ryan Flynn, Chair

31. Update on Activities

32. Consideration and Acceptance of the Contracts Committee Report – Dan Opperman, General Counsel

Other Items

33. Next Board Meeting:
   - Thursday, December 17, 2015 - 9:00 a.m.
   - State Capitol Building – Room 322
   - Santa Fe, NM 87501

34. Adjournment