



# NEW MEXICO FINANCE AUTHORITY

## BOARD MEETING

December 17, 2015  
9:00 A.M.

STATE CAPITOL  
CONFERENCE ROOM 322  
Santa Fe, New Mexico

## AGENDA

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of the November 19, 2015 Board Minutes
4. Report from the Chief Executive Officer – Robert Coalter, CEO
5. Report from the Chairperson of the Finance & Loan Committee – William Fulginiti, Chair

## CONSENT AGENDA

### LOCAL GOVERNMENT PLANNING FUND (LGPF)

6. Consideration and Recommendation for Approval of the Village of Questa (Taos County) – Preliminary Engineering Report	\$50,000	3430-PG Carmela Manzari
7. Consideration and Recommendation for Approval of the Town of Tatum (Lea County) – Asset Management Plan	\$47,730	3432-PG Vince Lithgow

## REGULAR AGENDA

### PUBLIC PROJECT REVOLVING FUND (PPRF)

8. Consideration and Recommendation for Approval of the City of Santa Rosa (Guadalupe County) – Refunding & New Money	\$1,013,417 2.06x coverage (1.25x minimum coverage required)	3435-PP Carmela Manzari
9. Consideration and Recommendation for Approval of Grant County – Fire Equipment	\$192,503 3.15x coverage (1.25x minimum coverage required)	3436-PP Donna Maestas
10. Consideration and Recommendation for Approval of the Village of Corona (Lincoln County) – Fire Equipment	\$117,699 4.48x coverage (1.25x minimum coverage required)	3431-PP Donna Maestas

### COLONIAS INFRASTRUCTURE FUND (CIF)

11. Consideration and Recommendation for Revised Approval of Dona Ana MDWCA (Dona Ana County) – Construction Project	\$677,643 90% Grant 10% Loan	3349-CIF Angela Quintana Donna Maestas
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12. Consideration and Recommendation for Approval of a Resolution amending a Resolution previously adopted relating to the State Transportation Taxable Line of Credit Agreement with the Royal Bank of Canada – Dan Opperman, General Counsel / Tracy Hofmann, Sutin Thayer & Browne

#### Report from the Economic Development Committee – Wade Jackson, Chair

13. Update on Activities
14. Consideration and Recommendation for Approval of Prioritization for Round 20 New Markets Tax Credits Projects – John Brooks, Director of Commercial Lending
15. Consideration and Recommendation for Approval to open Rural Round 21 of the Competitive NMTC applications – John Brooks, Director of Commercial Lending

**Report from the Chairperson of the Audit Committee – Emily Oster, Chair**

16. Update on Activities
17. FY2015 External Audit Presentation – Javier Machuca, REDW, LLC / Robert Brannon, Chief Financial Officer
18. Consideration and Acceptance of the Financial Report for the Period Ending November 30, 2015 – Robert Brannon, Chief Financial Officer

**Report from the Contracts Committee – Secretary Ryan Flynn, Chair**

19. Update on Activities
20. Consideration and Acceptance of the Contracts Committee Report – Dan Opperman, General Counsel

**Report from the Disclosure Committee – Stephanie Schardin-Clarke, Acting Chair**

21. Update on Activities
22. Consideration for Approval of the Authorizing Resolution for the New Mexico Finance Authority Senior Lien PPRF Revenue Bonds, Series 2016A Preliminary Official Statement, Eighty-Ninth Supplemental Indenture of Trust and Related Documents – Jill Sweeney (Sherman & Howard), Bond Counsel / Brad Patterson (Ballard Spahr), Disclosure Counsel / Michael Zavelle, Chief Financial Strategist / Dan Opperman, General Counsel
23. Consideration for Approval of the Authorizing Resolution for the New Mexico Finance Authority Subordinate Lien PPRF Revenue Bonds, Series 2016B Preliminary Official Statement, Thirteenth Supplemental Indenture of Trust and Related Documents – Jill Sweeney (Sherman & Howard), Bond Counsel / Brad Patterson (Ballard Spahr), Disclosure Counsel / Michael Zavelle, Chief Financial Strategist / Dan Opperman, General Counsel

**Other Items**

24. Next Board Meeting:  
Thursday, January 28, 2016 - 9:00 a.m.  
Apodaca Hall (Old PERA Building)  
Santa Fe, NM 87501
25. Adjournment