



NEW MEXICO
FINANCE AUTHORITY

BOARD MEETING

**January 28, 2016
9:00 A.M.**

**PERA BUILDING
APODACA HALL
Santa Fe, New Mexico**

AGENDA

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of the December 17, 2015 Board Minutes
4. Report from the Chief Executive Officer – Robert Coalter, CEO
5. Consideration and Recommendation for Approval of Senior Lien PPRF Revenue Bonds, Series 2016A, Bid Acceptance and Sale Resolution, Final Official Statement, Eighty-Ninth Supplemental Indenture, and Related Documents – Michael Zavelle, Chief Financial Strategist / Jill Sweeney (Sherman & Howard), Bond Counsel / Jacob Carlton (Ballard Spahr), Disclosure Counsel / Dan Opperman, General Counsel
6. Consideration and Recommendation for Approval of Subordinate Lien PPRF Revenue Bonds, Series 2016B, Bid Acceptance and Sale Resolution, Final Official Statement, Thirteenth Supplemental Indenture, and Related Documents – Michael Zavelle, Chief Financial Strategist / Jill Sweeney (Sherman & Howard), Bond Counsel / Jacob Carlton (Ballard Spahr), Disclosure Counsel / Dan Opperman, General Counsel
7. Report from the Chairperson of the Finance & Loan Committee – William Fulginiti, Chair

CONSENT AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

8. Consideration and Recommendation for Approval of Dora Consolidated School District (Roosevelt County) – Ed Tech Equipment	\$150,000 1.00x coverage (1.00x minimum coverage required)	3437-PP Carmela Manzari
9. Consideration and Recommendation for Approval of Grant County – Road Improvements	\$115,513 37.74x coverage (1.25x minimum coverage required)	3440-PP Donna Maestas
10. Consideration and Recommendation for Approval of Otero County (Dungan VFD) – Fire Equipment	\$40,303 2.03x coverage (1.25x minimum coverage required)	3439-PP Donna Maestas
11. Consideration and Recommendation for Approval of Guadalupe County – Vehicles	\$64,714 1.38x coverage (1.25x minimum coverage required)	3447-PP Carmela Manzari

LOCAL GOVERNMENT PLANNING FUND (LGPF)

12. Consideration and Recommendation for Approval of the City of Deming (Luna County) – Comprehensive Plan	\$25,000	3441-PG Vince Lithgow
13. Consideration and Recommendation for Approval of McKinley County – Econ. Dev. Feasibility Study	\$50,000	3443-PG Vince Lithgow
14. Consideration and Recommendation for Approval of Village of Milan (Cibola County) – Preliminary Engineering Report	\$37,500	3444-PG Vince Lithgow

REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

15. Consideration and Recommendation for Approval of the General Services Department (Santa Fe County) – Refunding	\$42,885,000 1.04x coverage	3445-PP Zach Dillenback
16. Consideration and Recommendation for Approval of the General Services Department (Santa Fe County) – Refunding	\$2,821,369 1.04x coverage	3446-PP Zach Dillenback
17. Consideration and Recommendation for Approval of the City of Lordsburg (Hidalgo County) – Infrastructure	\$851,722 3.56x coverage (1.30x minimum coverage required)	3442-PP Donna Maestas
18. Consideration and Recommendation for Approval of Grant County (Santa Rita VFD) – Fire Station	\$516,303 2.00x coverage (1.25x minimum coverage required)	3438-PP Donna Maestas

Report from the Economic Development Committee – Wade Jackson, Chair

- 19. Update on Activities
- 20. Consideration on Re-ranking of Round 20 New Markets Tax Credits Applications – John Brooks, Director of Commercial Lending and Marquita Russel, Chief of Programs

Report from the Chairperson of the Audit Committee – Emily Oster, Chair

- 21. Update on Activities
- 22. Consideration and Acceptance of the Financial Report for the Period Ending December 31, 2015 – Robert Brannon, Chief Financial Officer

Report from the Investment Committee – Terry White, Chair

- 23. Update on Activities
- 24. Consideration and Acceptance of the Investment Report for the Period Ending December 31, 2015 – Mark Lovato, Investment Manager

Report from the Contracts Committee – Secretary Ryan Flynn, Chair

- 25. Update on Activities

26. Consideration and Acceptance of the Contracts Committee Report – Dan Opperman,
General Counsel

Other Items

27. Next Board Meeting:
Thursday, February 25, 2016 - 9:00 a.m.
Apodaca Hall (Old PERA Building)
Santa Fe, NM 87501
28. Adjournment