



NEW MEXICO
FINANCE AUTHORITY

BOARD MEETING

April 28, 2016

9:00 A.M.

STATE CAPITOL

Conference Room 322

Santa Fe, New Mexico

AGENDA

	Item	Action Item
1.	Call to Order and Roll Call	No
2.	Approval of Agenda	Yes
3.	Approval of Corrected Minutes of the February 25, 2016 Board Minutes	Yes
4.	Approval of the April 1, 2016 Board Minutes	Yes
5.	Report from the Chief Executive Officer <u>Robert Coalter, CEO</u>	No
6.	Executive Session – Closed meeting to discuss limited personnel matters as allowed by NMSA 1978, Section 10-15-1(H)(2): CFO review. <u>John McDermott, Chair</u>	Yes
7.	Consideration and Recommendation for Approval of Senior Lien Public Project Revolving Fund Revenue and Refunding Bonds, Series 2016C, Sale Resolution, Final Official Statement, Ninetieth Supplemental Indenture of Trust, Bond Purchase Agreement, and Related Documents including the 2016B State Building Bonds Resolution <u>Michael Zavelle, Chief Financial Strategist / Brad Patterson (Ballard Spahr), Bond Counsel / Jerry Kyle, Jr. (Andrews Kurth), Disclosure Counsel / Dan Opperman, General Counsel</u>	Yes

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8.	<p>Consideration for Approval of Resolution Approving Documents to Extend Maturity Dates and Revise Certain Terms of Existing New Mexico Finance Authority State Transportation Revenue Refunding Indexed Notes, Series 2011A-1, Series 2011A-2 and Series 2011A-3</p> <p><u>Michael Zavelle, Chief Financial Strategist</u> <u>David Buchholtz, Rodey Law Firm</u> <u>Dan Opperman, General Counsel</u></p>	Yes
9.	<p>Report from the Chairperson of the Finance & Loan Committee</p> <p><u>William Fulginiti, Chair</u></p>	No

FINANCE & LOAN Committee Report

William Fulginiti, Chair

REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

10.	<p>Consideration and Recommendation for Approval of the Village of Taos Ski Valley (Taos County) – Acquisition and Building Renovation</p>	<p>\$1,451,450 3452-PP <u>Carmela Manzari</u></p>	Yes
11.	<p>Consideration and Recommendation for Approval of Tucumcari Public School District No. 1 (Quay County) - Infrastructure</p>	<p>\$1,500,000 3485-PP <u>Carmela Manzari</u></p>	Yes
12.	<p>Consideration and Recommendation for Approval of Carrizozo Municipal School District (Lincoln & Socorro Counties) – School Improvements</p>	<p>\$425,000 3477-PP <u>Donna Maestas</u></p>	Yes
13.	<p>Consideration and Recommendation for Approval of the City of Sunland Park (Dona Ana County) – Equipment</p>	<p>\$151,134 3479-PP <u>Donna Maestas</u></p>	Yes
14.	<p>Consideration and Recommendation for Approval of Socorro County – Equipment</p>	<p>\$54,751 3478-PP <u>Donna Maestas</u></p>	Yes
15.	<p>Consideration and Recommendation for Approval of Quay County – Vehicle and Equipment</p>	<p>\$176,323 3480-PP <u>Carmela Manzari</u></p>	Yes

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<u>LOCAL GOVERNMENT PLANNING FUND (LGPF)</u>			
16.	Consideration and Recommendation for Approval of the Village of Ruidoso (Lincoln County) – Water Conservation Plan	\$50,000 3460-PG <u>Donna Maestas</u>	Yes
17.	Consideration and Recommendation for Approval of the Village of Tularosa (Otero County) – MRA Plan	\$50,000 3482-PG <u>Donna Maestas</u>	Yes
18.	Consideration and Recommendation for Approval of the City of Tucumcari (Quay County) – MRA Plan	\$50,000 3481-PG <u>Carmela Manzari</u>	Yes
19.	Consideration and Recommendation for Approval of the City of Santa Rosa (Guadalupe County) – Amendment	\$50,000 3290-PG <u>Carmela Manzari</u>	Yes
20.	Consideration and Recommendation for Approval of La Jara MDWC & MSHA (Sandoval County) – PER	\$50,000 3474-PG <u>Vince Lithgow</u>	Yes
<u>DRINKING WATER STATE REVOLVING LOAN FUND (DWSRLF)</u>			
21.	Consideration and Recommendation for Approval of the City of Santa Fe (Santa Fe County) – 2008 DW Loan Amendment	\$11,218,201 1475-DW <u>Carmela Manzari</u>	Yes
22.	Consideration and Recommendation for Approval of the City of Santa Fe (Santa Fe County) – 2013 DW Loan Amendment	\$2,401,839 2696-DW <u>Carmela Manzari</u>	Yes
<u>ECONOMIC DEVELOPMENT Committee Report</u> Wade Jackson, Chair			
23.	Update on Activities <u>Wade Jackson, Chair</u>		No

Item	Action Item
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24.	Consideration and Recommendation of a Preliminary Approval for a New Markets Tax Credit Loan to Charter School Development Corporation Property Corporation McCurdy, LLC	\$8,500,000 560-NMTC <u>John Brooks</u>	Yes
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<p><u>AUDIT Committee Report</u> Tom Clifford, Chair</p>

25.	Update on Activities <u>Tom Clifford, Chair</u>		No
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26.	Consideration and Acceptance of the Financial Report for the Period Ending March 31, 2016		Yes
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<p><u>INVESTMENT Committee Report</u> Terry White, Chair</p>

27.	Update on Activities <u>Terry White, Chair</u>		No
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28.	Consideration and Acceptance of the Investment Report for the Period Ending March 31, 2016 <u>Mark Lovato, Investment Manager</u>		Yes
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<p><u>CONTRACTS Committee Report</u> Secretary Ryan Flynn, Chair</p>

29.	Update on Activities <u>Ryan Flynn, Chair</u>		No
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30.	Consideration for Approval of Amended and Restated Procurement Policy <u>Ryan Flynn, Chair</u>		Yes
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Item	Action Item
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31.	Consideration for Approval of Amended and Restated Contracts Committee Charter <u>Ryan Flynn, Chair</u>	Yes
<u>Other Items</u>		
32.	Next Board Meeting: Thursday, May 26, 2016 - 9:00 a.m. State Capitol Conference Room 322 Santa Fe, NM 87501	No
33.	Adjournment	Yes