



NEW MEXICO
FINANCE AUTHORITY

BOARD MEETING

September 22, 2016

9:00 A.M.

STATE CAPITOL

Conference Room 322

Santa Fe, New Mexico

AMENDED AGENDA

Item		Action Item
1.	Call to Order and Roll Call	No
2.	Approval of Agenda	Yes
3.	Approval of the August 25, 2016 Board Minutes	Yes
4.	Report from the Chief Executive Officer <u>Robert Coalter, CEO</u>	No
<u>FINANCE & LOAN Committee Report</u> William Fulginiti, Chair		
5.	Report from the Chairperson of the Finance & Loan Committee <u>William Fulginiti, Chair</u>	No
<u>CONSENT AGENDA</u> <u>PUBLIC PROJECT REVOLVING FUND (PPRF)</u>		
6.	Consideration & Recommendation for Approval of the City of Lordsburg (Hidalgo County) – Equipment Project	\$116,071 3607-PP <u>Carmela Manzari</u> Yes
7.	Consideration & Recommendation for Approval of Colfax County Sheriff's Office – Equipment Project	\$68,940 3600-PP <u>Carmela Manzari</u> Yes

Item	Action Item
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8.	Consideration & Recommendation for Approval of Otero County, Alamo West VFD – EMS Equipment	\$25,189 3602-PP <u>Vince Lithgow</u>	Yes
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LOCAL GOVERNMENT PLANNING FUND (LGPF)

9.	Consideration & Recommendation for Approval of Grant County – Comprehensive Plan	\$12,500 3618-PG <u>Vince Lithgow</u>	Yes
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10.	Consideration & Recommendation for Approval of Cider Mill Farms MDWCA (Otero County) – Preliminary Engineering Report	\$50,000 3621-PG <u>Vince Lithgow</u>	Yes
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11.	Consideration & Recommendation for Approval of the Village of Pecos (San Miguel County) – Comprehensive Plan	\$25,000 3586-PG <u>Carmela Manzari</u>	Yes
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12.	Consideration & Recommendation for Approval of Polvadera MDWCA (Socorro County) – Environmental Information Document	\$50,000 3606-PG <u>Carmela Manzari</u>	Yes
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REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

13.	Consideration and Recommendation for Approval of Mora County – Complex Construction Project	Up to \$2,228,188 3580-PP <u>Carmela Manzari</u>	Yes
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14.	Consideration & Recommendation for Approval of Angel Fire Public Improvement District (Colfax County) - Refunding	\$19,670,000 3614-PP <u>Zach Dillenback</u>	Yes
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15.	Consideration & Recommendation for Approval of the City of Farmington (San Juan County) - Convention Center Upgrade	\$12,106,385 3616-PP <u>Vince Lithgow</u>	Yes
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16.	Consideration & Recommendation for Approval of the City of Farmington (San Juan County) - Energy Conservation & Efficiency Improvements	\$4,542,488 3617-PP <u>Vince Lithgow</u>	Yes
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17.	Consideration & Recommendation for Approval of Sandoval County - PILT Refunding	\$6,375,000 3587-PP <u>Vince Lithgow</u>	Yes
18.	Consideration & Recommendation for Approval of the Village of Los Lunas (Valencia County) – Emergency Call Center	\$3,416,307 3604-PP <u>Vince Lithgow</u>	Yes
19.	Consideration & Recommendation for Approval of Hondo Valley Public School District (Lincoln County) – School System Improvements	\$450,000 3613-PP <u>Vince Lithgow</u>	Yes
20.	Consideration & Recommendation for Approval of Otero County, Boles Acres VFD – Fire Truck	\$605,916 3603-PP <u>Vince Lithgow</u>	Yes
21.	Consideration & Recommendation for Approval of San Miguel County – Refunding	\$4,078,179 3615-PP <u>Carmela Manzari</u>	Yes
22.	Consideration & Recommendation for Approval of Las Vegas City School District (San Miguel County) – School Improvements	\$3,200,000 3610-PP <u>Carmela Manzari</u>	Yes
23.	Consideration & Recommendation for Approval of Socorro Consolidated School District (Socorro County) – School Improvements	\$1,195,000 3595-PP <u>Carmela Manzari</u>	Yes
24.	Consideration & Recommendation for Approval of Socorro County – Building Construction	\$453,401 3608-PP <u>Carmela Manzari</u>	Yes

Item	Action Item
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25.	Consideration and Recommendation for Approval of Senior Lien PPRF Revenue and Refunding Bonds, Series 2016E, Sale Resolution, Final Official Statement, Ninety-Second Supplemental Indenture, Bond Purchase Agreement and Related Documents	<u>Michael Zavelle,</u> <u>Chief Financial Strategist,</u> <u>Chip Pierce</u> <u>(Western Financial Group), Financial Advisor,</u> <u>Brad Patterson</u> <u>(Ballard Spahr),</u> <u>Bond Counsel,</u> <u>Jerry Kyle, Jr.</u> <u>(Andrews Kurth),</u> <u>Disclosure Counsel</u>	Yes
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<p><u>ECONOMIC DEVELOPMENT Committee Report</u> Juan Torres, Chair</p>
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26.	Update on Activities <u>Juan Torres, Chair</u>		No
27.	Consideration and Recommendation for Collateral Support Participation with Main Bank for Wellspring Lot 8, LLC	\$641,000 3609-CSP <u>Rod McNamara,</u> <u>John Brooks</u>	Yes
28.	Consideration and Recommendation to Reduce the Exit Fee for Memorial Ventures Finance New Mexico Series III, LLC and Finance New Mexico Investor Series IV, LLC	<u>Marquita Russel</u>	Yes

<p><u>AUDIT Committee Report</u> Duffy Rodriguez, Chair</p>

29.	Update on Activities <u>Duffy Rodriguez, Chair</u>		No
30.	Consideration and Acceptance of the Financial Report for the Period Ending August 31, 2016 <u>Robert Coalter, CEO</u>		Yes

<p><u>CONTRACTS Committee Report</u> Secretary Butch Tongate, Chair</p>

Item	Action Item
31. Update on Activities <u>Butch Tongate, Chair</u>	No
32. Consideration for Approval for Procurement Policy Waiver Regarding Trustee Services (Duration of Contract) and Approval to Extend Contract with Bank of Albuquerque for One Year <u>Dan Opperman, General Counsel / Bob Coalter, CEO</u>	Yes
<u>Other Items</u>	
33. Report on Status of Anticipated Legislation for 2017 Regular Session <u>Robert Coalter, CEO</u>	No
34. Next Board Meeting: Thursday, October 27, 2016 – 9:00 a.m. State Capitol Building, Conference Room 309 Santa Fe, NM 87501	No
35. ADJOURNMENT	Yes