



NEW MEXICO
FINANCE AUTHORITY

BOARD MEETING

NOVEMBER 30, 2016

9:00 A.M.

STATE CAPITOL

Room 309

Santa Fe, New Mexico

AGENDA

	Item	Action Item
1.	Call to Order and Roll Call	No
2.	Approval of Agenda	Yes
3.	Approval of the October 27, 2016 Board Minutes	Yes
4.	Report from the Chief Executive Officer <u>Robert Coalter, CEO</u>	No
<p style="text-align: center;"><u>FINANCE & LOAN Committee Report</u> William Fulginiti, Chair</p>		
5.	Report from the Chairperson of the Finance & Loan Committee <u>William Fulginiti, Chair</u>	No
6.	Consideration and Recommendation for Approval of Senior Lien PPRF Revenue Bonds, Series 2016F, Sale Resolution, Final Official Statement, Ninety-Third Supplemental Indenture, Bond Purchase Agreement and Related Documents <u>Michael Zavelle, Chief Financial Strategist</u> <u>Dan Opperman, General Counsel</u> <u>Chip Pierce (Western Financial Group), Financial Advisor</u> <u>Brad Patterson (Ballard Spahr), Bond Counsel</u> <u>Jerry Kyle, Jr. (Andrews Kurth), Disclosure Counsel</u>	Yes

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CONSENT AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

7.	Consideration & Recommendation for Approval of Town of Springer (Colfax County) – Ambulance Chassis	\$60,454 3657-PP <u>Carmela Manzari</u>	Yes
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LOCAL GOVERNMENT PLANNING FUND (LGPF)

8.	Consideration & Recommendation for Approval of City of Las Vegas (San Miguel County) – Metropolitan Redevelopment Act Plan	<u>\$50,000</u> <u>3656-PG</u> <u>Carmela Manzari</u>	Yes
9.	Consideration & Recommendation for Approval of City of Española (Rio Arriba County) – LEDA / Comprehensive Plan	\$50,000 3654-PG <u>Carmela Manzari</u>	Yes
10.	Consideration & Recommendation for Approval of Mora County – Comprehensive Plan	\$25,000 3653-PG <u>Carmela Manzari</u>	Yes
11.	Consideration & Recommendation for Approval of Las Trampas MDWCA (Taos County) – Preliminary Engineering Report	\$50,000 3660-PG <u>Carmela Manzari</u>	Yes
12.	Consideration & Recommendation for Approval of Canjilon MDWCA (Rio Arriba County) – Water Asset Management Plan	\$50,000 3646-PG <u>Carmela Manzari</u>	Yes
13.	Consideration & Recommendation for Approval of El Rito Regional Water and Wastewater Association (Rio Arriba County) – Preliminary Engineering Report	\$25,000 3644-PG <u>Carmela Manzari</u>	Yes
14.	Consideration & Recommendation for Approval of El Rito Regional Water and Wastewater Association (Rio Arriba County) – Water Asset Management Plan	\$50,000 3645-PG <u>Carmela Manzari</u>	Yes
15.	Consideration & Recommendation for Approval of City of Aztec (San Juan County) – Metropolitan Redevelopment Act Plan	\$50,000 3662-PG <u>Vince Lithgow</u>	Yes

Item	Action Item
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16.	Consideration & Recommendation for Approval of Village of Tularosa (Otero County) – Water Conservation Plan	\$50,000 3650-PG <u>Vince Lithgow</u>	Yes
17.	Consideration & Recommendation for Approval of High Valley MDWCA (Doña Ana County) – Asset Management Plan	\$50,000 3663-PG <u>Vince Lithgow</u>	Yes
18.	Consideration & Recommendation for Approval of Flora Vista MDWA (San Juan County) – Preliminary Engineering Report	\$12,500 3651-PG <u>Vince Lithgow</u>	Yes
19.	Consideration & Recommendation for Approval of East Culpepper Flats DWCA (San Juan County) – Environmental Information Document	\$50,000 3655-PG <u>Vince Lithgow</u>	Yes

REGULAR AGENDA

PUBLIC PROJECT REVOLVING FUND (PPRF)

20.	Consideration & Recommendation for Approval of City of Española (Rio Arriba County) – Refunding	\$5,091,031 3639-PP <u>Carmela Manzari</u>	Yes
21.	Consideration & Recommendation for Approval of Pueblo of San Felipe (Sandoval County) – Facility Development Improvements & Refunding	\$10,847,765 3667-PP <u>Vince Lithgow</u>	Yes
22.	Consideration & Recommendation for <i>Revised</i> Approval of the City of Farmington (San Juan County) - Convention Center Upgrade & Energy Conservation & Efficiency Improvements	\$12,106,385 3616-PP & \$5,920,857 3617-PP <u>Vince Lithgow</u>	Yes
23.	Consideration & Recommendation for Approval of City of Rio Rancho (Sandoval County) – Water Rights Acquisition	\$7,036,415 3666-PP <u>Vince Lithgow</u>	Yes
24.	Consideration & Recommendation for Approval of City of Las Cruces (Doña Ana County) – Heavy Equipment & Vehicles	\$3,193,451 3661-PP <u>Vince Lithgow</u>	Yes

Item		Action Item	
25.	Consideration & Recommendation for Approval of Mesa Vista Consolidated School District (Rio Arriba & Taos Counties) – BAN Conversion & New Money School Improvements	\$805,000 3665-PP <u>Carmela Manzari</u>	Yes
<u>SPECIAL APPROPRIATIONS – CIGARETTE TAX REVENUE</u>			
26.	Consideration for Approval of Authorizing Resolution for the Transfer of Excess Balances from the Rural County Cancer Treatment Fund to the Department of Finance and Administration for Improvements to a Regional Cancer Treatment Center at the Nor-Lea General Hospital (Lea County) – Cigarette Tax Revenue Funding	\$250,000 3668-SAP <u>Zach Dillenback,</u> <u>Finance Authority</u> <u>Suzanne Bruckner,</u> <u>Sutin Thayer &</u> <u>Browne</u>	Yes
<u>ECONOMIC DEVELOPMENT Committee Report</u> Juan Torres, Chair			
27.	Update on Activities <u>Juan Torres, Chair</u>		No
28.	Recommendation to Open the 23 rd Rural Round of Competitive New Markets Tax Credit Applications <u>John Brooks, Director of Commercial Lending</u>		Yes
29.	Consideration for Final Approval of Presbyterian Medical Services, Inc. and Accompanying Resolution (Cibola & Lea Counties) – New Markets Tax Credit Request	\$4,654,000 3642-NMTC <u>Marquita Russel,</u> <u>Chief of Programs</u> <u>John Brooks,</u> <u>Director of</u> <u>Commercial Lending</u> <u>Dan Opperman,</u> <u>General Counsel</u>	Yes
<u>AUDIT Committee Report</u> Duffy Rodriguez, Chair			
30.	Update on Activities <u>Duffy Rodriguez, Chair</u>		No

Item	Action Item
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31.	Consideration and Acceptance of the Financial Report for the Period Ending October 31, 2016 <u>Oscar Rodriguez, CFO</u>	Yes
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<u>Other Items</u>		
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32.	Next Board Meeting: Tuesday, December 20, 2016 – 9:00 a.m. State Capitol Building, Room 311 Santa Fe, NM 87501	No
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33.	ADJOURNMENT	Yes
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